



Customer Number(s)	Account Number					
(For Office Use Only)						

☐ Opening an Investment Account ☐ Other	☐ In Per	son ail or Electronic Means		☐ Individual ☐ Joint ☐ Other						
Applicant: (If more than 2 applicants, complete an additional Application Form)  Name			Phone # (incl. area code)		S.I.N.		D.O.B. (DD/MM/YY)			
Address				City			Province	Postal Code		
Applicant Email Occupation*			E			Employer				
Co-Applicant:										
Name				Phone # (incl. area code)		S.I.N.		D.O.B. (DD/MM/YY)		
Address				City			Province	Postal Code		
Applicant Email		Occupation*			Employer					
U.S. Citizenship or Residency:			Forei	ign Residency:						
Do you hold U.S. Citizenship or are you a resident of the U.S.?										
Registration Details for More Than One Owner: Signing Authority:										
☐ Joint Tenants with Right of Survivorship ☐ A				NY one to sign or provide instructions LL must sign and provide instructions						
G.I.C. Investment Details:	iaible for C	anada Deposit Insur	ance (	Corporation (CDI	IC) Coverac	ae				
	sue Date			ty Date		Term	In	terest Rate		
	DD	MM YY	DE			/onths	Days	iorost ridio		
			Inter	est Payment Fre	quency:					
	☐ Annual (Interest Paid Annually) ☐ Annual Compound (Interest Paid at № ☐ Maturity									
Third Party Declaration:										
Will this GIC Investment be used on behalf of anyone not disclosed on this application? (If yes, please provide details on a separate Third Party Information Form)										
Politically Exposed Person (PEP)										
Are you a PEP, a HIO, or a family member or close associate to a PEP or HIO? (If yes, please provide the specific details on a separate PEP Form) YES NO A PEP is an individual who holds or has held office or a senior position in or on behalf of a country, government, military, or judiciary, or, is or was a head of an international organization (HIO), a leader or president of an organization funded by multiple nations or states, regardless of their citizenship, residency status or birth place.										
Intended Use of Account:										
	tirement	Education	ation Other (Please specify)							
Acknowledgement Section:										
By signing this application I/we acknowledge that: I/we have received, read and understand the Terms & Conditions. I/we consent to the collection, use and disclosure of my/our personal information as outlined in the Terms & Conditions. I/we consent to an identification check to confirm my/our identity. I/we hereby apply to be the Registered Holder(s) of the account as set out above.										
Applicant Signature		Co-Applicant Signature					Date			

<sup>\*</sup> If self-employed, state the nature of employment. If retired, please state your occupation before retirement.